



National American University
2009/10 Federal Financial Aid
Dependent Verification Worksheet

Your application has been selected for a review process called "Verification". In this process, information from your Free Application for Federal Student Aid (FAFSA) will be compared to this worksheet and your and your parents' 2008 Federal tax forms, or with W-2 forms or other financial documents. Federal regulations require that we obtain this information before awarding Federal Student Aid. If there are differences between your FAFSA information and these requested documents, corrections may need to be made. We will make the needed corrections electronically based on the results of this verification.

Instructions:

1. Complete and **sign** (both you and one parent) this verification form.
2. Submit a copy of your and your parents' **signed** 2008 Federal tax return (1040 only-no Schedules).

Mail, scan, fax or drop off the **signed** Federal tax returns (or Non-Tax filer form and W-2s if necessary), and this **signed** form to your Campus Financial Service Representative.

Make sure this form is completed in full or it will delay the financial aid process. Please use blue or black ink. Be sure all documents are signed.

STUDENT INFORMATION

Last Name	MI	First Name	Social Security Number
Address (include Apt. #)		Date of Birth	
City	State	Zip	Phone Number (include Area Code)

FAMILY INFORMATION

List the people in your **parents'** household, include:

- yourself and your parent(s) (including stepparent) even if you don't live with your parent(s)
- your parents' other children, even if they don't live with your parent(s) if:
 - a. your parent(s) will provide more than half of their financial support from July 1, 2009 through June 30, 2010
 - b. or the children would be required to provide parental information when applying for Federal Student Aid
- other people if they now live with your parents, and your parents provide more than half of their financial support and will continue to provide more than half of their financial support from July 1, 2009 through June 30, 2010

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

FULL NAME	AGE	RELATIONSHIP	COLLEGE
<i>Missy Jones (example)</i>	<i>18</i>	<i>Sister</i>	<i>Central University</i>
		Student/Self	National American University

INCOME INFORMATION

Student: Place a check mark before the appropriate statement.		
<input type="checkbox"/>	Attached is a copy of my signed 2008 Federal tax return (IRS 1040, 1040A, 1040EZ).	
<input type="checkbox"/>	I did not file and am not required to file a 2008 Federal tax return. Attach a Non-Tax Filer form and copies of your W-2s. (Form may be obtained from your Campus Financial Service Representative, or may be found on the NAU Website, www.national.edu >0910 Dependent Checklist>If Student or Parent did NOT file Taxes.)	
Parent(s): Place a check mark before the appropriate statement.		
<input type="checkbox"/>	Attached is a copy of my (our) signed 2008 Federal tax return (IRS 1040, 1040A, 1040EZ).	
<input type="checkbox"/>	I (we) did not file and am (were) not required to file a 2008 Federal tax return. Attach a Non-Tax Filer form and copies of your W-2s. (Form may be obtained from your Campus Financial Service Representative, or may be found on the NAU Website, www.national.edu >0910 Dependent Checklist>If Student or Parent did NOT file Taxes.)	
<input type="checkbox"/>	If any person listed in the Family Information section was active duty (for purposes other than training) at any time during the 2008 federal tax year list the Ranks, Zip Codes and time served for the areas in which the person served during 2008. Rank _____ Zip _____ From _____ to _____ Rank _____ Zip _____ From _____ to _____	

Enter all of the following for you (the student) on the left, and your parent(s) on the right. Report the amount for the **entire** 2008 year.

Please put in \$0 if the answer is \$0, even if the question does not apply.

Student Question 46	Additional Financial Information	Parent(s) Question 94
	Child Support paid because of divorce or separation or as a result of a legal requirement. Don't include support paid for children listed on the front of this form in Family Information.	
	Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships reported to the IRS in the student or the parent(s) adjusted gross income.	
	Student grant and scholarship aid reported to the IRS in the student or the parent(s) adjusted gross income. Includes AmeriCorps benefits (award, living allowances and interest accrual payments), Pell Grant or SEOG received as cash in hand and reported to the IRS as income in the adjusted gross income, as well as grant or scholarship portions of fellowships and assistantships. Reported as (SCH Amount) on Federal Income Tax Return.	
	Combat Pay or Special Combat Pay: Tax Filer-Report combat pay included in AGI. Do not include untaxed combat pay reported on the W-2 (Box 12, Code Q).	

Student Question 47	Untaxed Income	Parent(s) Question 95
	Payments to tax-deferred pension and savings (e.g., 401(k), 403(b), etc.) (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 form in Boxes 12a through 12d, codes D, E, F, G, H and S.	
	Child Support received for all children. Don't include foster care or adoption payments.	
	Housing, food, and other living allowances paid to members of the military (BAS, BAH), clergy and others (including cash payments and the cash value of the benefit if not received in cash).	
	Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/ or VA Educational Work Study allowances. (Do not include VA Education benefits such as Chapter 30, 31, 33, 35, 1606, 1607, Top Up, GI Bill, etc.)	
	Other untaxed income not reported elsewhere such as worker's compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, or benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	
	Money received, or paid on your behalf (e.g., bills in your name), not reported elsewhere on this form.	XXXXXX

SIGN THIS WORKSHEET-Don't forget to sign your tax forms also.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.

By signing this worksheet, each person certifies that all the information reported on it is complete and correct. The student and at least one parent must sign.

Student Signature

Date

Parent Signature

Date